**INTEREST RATES MARKET NOTICE**

**Date: 18 March 2015**

**Subject:** New Financial Instrument Listing

***(OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED –“OML04”)***

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The JSE Limited has granted a listing to **OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED** on Interest Rate Market with effect from 19 March 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** OML04

**Nominal Issued** R 537,000,000

**Issue Price** 100 %

**Coupon** 8.408% (3 Month JIBAR as at 16 March 2015 of 6.108 % plus 230 bps)

**Step-Up Basis** 3 Month JIBAR plus an additional115 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 March 2025

**Books Close** 9 June, 9 September, 9 December, 9 March

**Interest Payment Date(s)** 19 June, 19 September, 19 December, 19 March

**Last Day to Register** By 17:00 on8 June, 8 September, 8 December, 8 March

**Issue Date** 19 March 2015

**Date Convention** Following

**Interest Commencement Date** 19 March 2015

**First Interest Payment Date** 19 June 2015

**Call / Step Up Date** 19 March 2020

**ISIN No.** ZAG000124546

**Additional Information** Unsecured Subordinate Callable Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/OML04%20Pricing%20Supplement%2020150319.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/OML04%20Pricing%20Supplement%2020150319.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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